



Theatre Tax Relief Cashflow Loan Enquiry Form

Enquiries should be submitted via our website here.

Section One: You and Your Organisation	
First Name*	Open field
Last Name*	Open field
Email Address*	Open field
Contact Number*	Open field
Role	Open field
Organisation*	Open field
Organisation Street Address*	Open field
Organisation Town*	Open field
Organisation Postcode*	Open field
Region*	Select one: <input type="checkbox"/> England: East Midlands <input type="checkbox"/> England: East of England <input type="checkbox"/> England: London <input type="checkbox"/> England: North East <input type="checkbox"/> England: North West <input type="checkbox"/> England: South East <input type="checkbox"/> England: South West <input type="checkbox"/> England: West Midlands <input type="checkbox"/> England: Yorkshire and The Humber <input type="checkbox"/> Northern Ireland <input type="checkbox"/> Scotland <input type="checkbox"/> Wales
Website*	Open field
When was your organisation established? *	Open field
Companies House Number*	Open field
What is your organisation's legal structure? *	Select one: <input type="checkbox"/> Charitable incorporated organisation <input type="checkbox"/> Company limited by guarantee <input type="checkbox"/> Community Interest Company <input type="checkbox"/> Community Benefit Society <input type="checkbox"/> Company limited by shares <input type="checkbox"/> Co-operative Society <input type="checkbox"/> Other <i>If Other, please specify legal structure</i>
Who are the owners or controlling members of your organisation (e.g.	Open field

*Mandatory Field

shareholders, members, trustees, or partners)? *	
If your organisation is a Company Limited by Shares: How is your social mission protected within your legal documents and governance?	Select all that apply: <input type="checkbox"/> Asset lock in Articles of Association <input type="checkbox"/> Dividend cap or distribution restriction <input type="checkbox"/> Golden share held by mission-aligned entity/trust <input type="checkbox"/> Special voting rights / Reserved matters requiring mission-aligned approval <input type="checkbox"/> No protection <input type="checkbox"/> Other (please specify)
Are you a registered charity? *	Select one: <input type="checkbox"/> Yes <input type="checkbox"/> No
Charity Number	Open field
Are you a Real Living Wage employer?*	Select one: <input type="checkbox"/> Yes <input type="checkbox"/> No

Section Two: What You Do	
Which of the following best describes your organisation's primary area of work? *	Select one: <input type="checkbox"/> Dance <input type="checkbox"/> Theatre and performance <input type="checkbox"/> Other
Please describe the types of activities your organisation undertakes in its primary area of work. *	Open field
What is the social mission of your organisation? *	Open field
What difference are your activities making for the people or communities you serve? Please share any evidence, examples, or results you find most relevant. *	Open field
Who are the main audiences and service users of your organisation? *	Select all that apply: <input type="checkbox"/> Mainstream/universal population <input type="checkbox"/> Global Majority <input type="checkbox"/> LGBTQIA+ population <input type="checkbox"/> People in long-term unemployment <input type="checkbox"/> Homeless people <input type="checkbox"/> People in poverty/financial exclusion

*Mandatory field

	<input type="checkbox"/> People with addiction issues <input type="checkbox"/> People with long-term health conditions <input type="checkbox"/> People with learning disabilities <input type="checkbox"/> People experiencing mental health problems <input type="checkbox"/> Disabled people / people with sensory impairments <input type="checkbox"/> Voluntary carers <input type="checkbox"/> Vulnerable parents <input type="checkbox"/> Children and young people <input type="checkbox"/> Vulnerable children <input type="checkbox"/> Vulnerable young people and NEETs <input type="checkbox"/> Older people <input type="checkbox"/> Ex/offenders <input type="checkbox"/> People who have experienced crime or abuse <input type="checkbox"/> Other <i>If Other, please specify</i>
--	--

Section Three: Funding and Investment	
Is your organisation currently funded by any of the following? *	Select all that apply: <input type="checkbox"/> Arts Council England <input type="checkbox"/> Bank of America <input type="checkbox"/> Big Society Capital <input type="checkbox"/> Esmée Fairbairn Foundation <input type="checkbox"/> National Lottery Community Fund (previously Big Lottery Fund) <input type="checkbox"/> Nesta <input type="checkbox"/> Freelands Foundation <input type="checkbox"/> None of the above
Has your organisation received repayable finance before? *	Select one: <input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, which of the following best describes the type of finance you took on?	Select all that apply <input type="checkbox"/> Overdraft or standby facility <input type="checkbox"/> Unsecured loan <input type="checkbox"/> Secured loan, including mortgage <input type="checkbox"/> Equity <input type="checkbox"/> Other

*Mandatory field

	<i>If Other, please specify</i>
Please expand on why you are looking for loan finance. *	Open field
Please indicate how much you are looking to borrow (GBP, 100,000–500,000). *	Open field
What is the total TTR claim you are looking to borrow against? *	Open field
When would you need the loan finance? *	Open field
When do you expect to submit your TTR claim to HMRC? *	Open field
How many productions are included in the claim? *	Open field
What is the name of the accountant who supports and submits your TTR claim? *	Open field
How long have you been successfully submitting TTR claims with your current accountant? *	Select one: <ul style="list-style-type: none"> <input type="checkbox"/> This is our first year working with our current accountant <input type="checkbox"/> 2-3 years <input type="checkbox"/> 3-5 years <input type="checkbox"/> 5+ years
Please state your organisation's income for its last complete financial year (GBP). *	Open field (numbers only please)
Please state your organisation's surplus/deficit for its last complete financial year (GBP). *	Open field
Please state your budgeted surplus/deficit for the current financial year (GBP). *	Open field
Please state your budgeted income for the current financial year (GBP). *	Open field

Section Four: Other	
How did you hear about us?*	Select one: <ul style="list-style-type: none"> <input type="checkbox"/> Word of mouth (e.g., a colleague or contact told me about it) <input type="checkbox"/> Contact with ACF team/events <input type="checkbox"/> Nesta website <input type="checkbox"/> Arts Council England website <input type="checkbox"/> Good Finance website <input type="checkbox"/> Reach Fund website <input type="checkbox"/> Arts Professional <input type="checkbox"/> Other website <input type="checkbox"/> Search engine (e.g., looked up loans or social investment)

*Mandatory field

	<input type="checkbox"/> Social media (e.g., Twitter/X, LinkedIn, etc.) <input type="checkbox"/> Press including online (e.g., read about it in an article) <input type="checkbox"/> Flyer or other printed promotional material <input type="checkbox"/> Other <i>If Other, please specify</i>
Does your organisation consider itself diverse-led, based on the identities or lived experiences of its key decision-makers? *	Select one: <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please describe how your organisation is diverse-led, or how the leadership reflects diverse lived experiences.	Open field
Consent. *	<input type="checkbox"/> I have read and accept the Terms and Conditions . I understand the application process will be subject to due diligence and I may not be selected for loan funding. I understand that if I am offered a loan, I will need to sign a formal loan agreement. <input type="checkbox"/> I have read and agree with the Privacy Policy .
Please confirm if you are happy to hear from us. *	<input type="checkbox"/> I am happy to receive occasional news updates by email <input type="checkbox"/> I would prefer not to receive news updates

*Mandatory field